

State Road and Tollway Authority
Requested for Proposals for Underwriters
Questions – February 2, 2017

1. Will the Authority be accepting Joint-Proposals?
SRTA will not accept joint proposals.
2. Can companies from outside the USA apply for the RFP? (like, from India or Canada)
Firms that do not have a municipal finance department in the USA cannot apply for this RFP.
3. Will the selected Underwriter be required to physically attend any meetings?
SRTA may request the selected Underwriter to physically attend meetings.
4. Can tasks (related to RFP) be performed outside the USA? (like, from India or Canada)
No, tasks related to the RFP cannot be performed outside the USA.
5. Can proposals be submitted via email?
The RFP specifies that responses shall be received via e-mail no later than 3:00PM EST February 15, 2017. Please refer to page 5 of the RFP.
6. Do proposers who wish to serve only as a co-manager need to respond to all questions provided in the RFP?
Is a response to Question J from firms seeking to serve SRTA as a co-manager required?
Are firms seeking to serve SRTA as a co-manager required to respond to Questions E, F, G and I?
Firms requesting to be considered for senior manager underwriters should respond to all questions. Firms requesting to be considered for only co-manager underwriters should respond to Questions A, B, C, D, H, K, L and M. For Questions B and C, please provide co-manager experience.
7. Question A asks for the identification of personnel assigned to the financing and their roles. Although resumes are not specifically requested, may we provide them in an appendix?
Yes, resumes may be provided in an appendix.
8. For Question B and C regarding GARVEE and State of Georgia underwriting experience; in an effort to conserve space, can we provide a summary of our experience in the body of the response and a full listing in an appendix?
Yes, a summary of the firm's experience may be presented in the body of the response and a full listing in tabular form including each issuer's name, date, amount issued and ratings for each issue of bonds may be presented in an appendix.
9. For the 2017 plan of finance, should we assume a \$75 million project fund deposit?
For Question E, please assume \$75 million for the project fund deposit.